PLUS LOAN DENIAL FORM 2011-2012

Southwestern College • Office of Financial Aid

SECTION A

PLUS loan appeal requests are reviewed on a case by case basis. Please check the box beside the appeal option you are seeking, sign the form and return it with the listed documentation.

☐ **Fixed Income** • Complete sections A & C of this form. • Attach evidence of receipt of public assistance or disability benefits. • Complete current year verification worksheet.	☐ **Bankruptcy** • Complete sections A & C of this form. • Attach court documentation stating that bankruptcy conditions preclude the parent from borrowing additional debt for the specified school year.
☐ **Incarceration** • Complete sections A & C of this form. • Attach official documentation of incarceration.	☐ **Debt to Income** • Complete Section A, B & C of this form • Attach documentation (most recent income and/or payment stubs) for all numbers you report in Section B.

SECTION B:

(To be completed ONLY for Debt to Income appeals.)

Gross Monthly Household Income	**Amount**
For parental wage earners in the household, please include: salary/wages, social security, military pay, pension/retirement income, interest earnings, alimony/child support, rental income, unemployment, food stamps, business income, other sources of monthly income)	
Monthly Expenses	**Amount**
Please include regular, recurring payments. Do NOT include utility payments.	
• Mortgage/Rent Payment	
• Minimum Monthly Credit Card Payments (report total for all cards)	
• Student loans (for parent borrower)	
• Medical/Dental Bill Payment	
• Car/Vehicle Loan Payment	
• Other Debt Payments (explain):	
• Other Debt Payments (explain):	
• Other Debt Payments (explain):	
• Other Debt Payments (explain):	

SECTION C:

This section is for your signature.

Signature _____ Date _____

Warning! If you purposely give false or misleading information to help establish eligibility for federal student aid, you may be subject to a $20,000 fine, a prison sentence, or both. By signing this Verification Statement, we certify that all the information reported in support of the student's application for financial aid is complete and accurate. Please be prepared to supply additional documentation if requested by the Financial Aid Office.

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