

Southwestern College Non Tax-Filer Verification Worksheet (Independent) 2023-2024



Name:
Phone:

ID:
E-Mail:

A. Student Questions

Check correct box:

- Student was required to file a 2021 income tax return and will submit a signed copy of the form and all schedules to the financial aid office. (Skip to spouse questions.)
- Student **was not** employed and had no income earned from work in 2021.
- Student **was** employed in 2021 and has listed below all income earned from wages. (Submit copies of all W-2s provided by employers.)**

| Employers Name | W-2 Provided? | Amount Earned in 2021 |
|----------------|---------------|-----------------------|
| | | |
| | | |

****IMPORTANT:** If student did not file income taxes, they must also request to receive a statement of non-filing status. Download the **IRS Form 4506-T** from www.irs.gov, complete questions 1-5, then check the box on question 7. Enter 12/31/2021 on question 9, then sign, date and mail or fax the document to the correct address as instructed on the form.

B. Spouse Questions (Complete only if you have a spouse.)

Check correct box:

- Spouse was required to file a 2021 income tax return. (Skip to signatures.)
- Spouse **was not** employed and had no income earned from work in 2021.
- Spouse **was** employed in 2021 and has listed below all income earned from wages. (Submit copies of all W-2s provided by employers.)**

| Employers Name | W-2 Provided? | Amount Earned in 2021 |
|----------------|---------------|-----------------------|
| | | |
| | | |

****IMPORTANT:** If spouse did not file income taxes, they must also request to receive a statement of non-filing status. Download the **IRS Form 4506-T** from www.irs.gov, complete questions 1-5, then check the box on question 7. Enter 12/31/2021 on question 9, then sign, date and mail or fax the document to the correct address as instructed on the form.

Warning! If you purposefully give false or misleading information to help establish eligibility for federal student aid, you may be subject to a \$20,000 fine, a prison sentence, or both.

Student Signature

Date

Spouse Signature

Date

*****All signatures must be written signatures. Typed signatures will not be accepted.*****